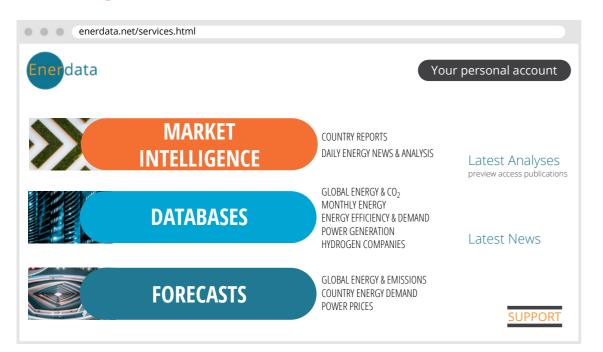


RAISE YOUR ENERGY & CLIMATE KNOWLEDGE TO THE NEXT LEVEL

- Shape your energy transition and business strategies
 - Be notified of relevant policies and market moves
 - Analyse, model and benchmark in just a few clicks
 - Be guided to the most sustainable investments



Enerdata Online Platform

- O A **single platform** for all your research: global energy and climate information, data, and forecasts
- O Access premium and updated insight in a few clicks
- O 24/7 online access
- O Personal secure access
- O Intuitive interfaces, interactive graphs
- O Data exports in .xlsx, .csv or .pdf
- O On demand: data push in .CSV and custom API

WHY ENERDATA'S INTELLIGENCE & DATA PLATFORM?

- O **30+ years** of successful market **experience**
- O **400+** first-class **statistical sources** within a single interface
- O **Up-to-date** data & information
- O **Multi-energy** approach
- O Up to **186 countries** covered
- O **Exclusive outputs** from globally recognised models
- O **Reactive support** from Enerdata analysts

360° INSIGHTS

FIND WHAT YOU ARE LOOKING FOR AND
CLICK ON THE ARROW TO LEARN MORE ON THE RELEVANT SERVICE

SERVICES TOPICS	MARKET INTELLIGENCE	DATABASES	FORECASTS
POLICIES	COUNTRY REPORTS		
PRICES	DAILY ENERGY NEWS & ANALYSIS LOW CARBON	ANNUAL ENERGY & CLIMATE DATA	ENERGY & CLIMATE POWER PRICES
SUPPLY	TECHNOLOGY WATCH	MONTHLY ENERGY	
DEMAND			ENERGY & CLIMATE
EMISSIONS		ANNUAL ENERGY & CLIMATE DATA	
EFFICIENCY & DEMAND BY END-USE		EFFICIENCY & DEMAND DATA & INDICATORS	COUNTRY ENERGY DEMAND
PLAYERS & PRODUCERS		POWER GENERATION HYDROGEN COMPANIES	

INTENSIVE ENERGY USERS

- ⇒ Carbon offset options
- ⇒ Energy procurement optimisation

RESEARCH CENTRES

- ⇒ Analyse trends & scenarios
- ⇒ Study technologies & their players

ENERGY COMPANIES & MANUFACTURERS

- ⇒ Shape your business & strategy planning
- ⇒ Weight your market and benchmark your competitors
- ⇒ Calculate long-term ROI

UNIQUE INSIGHTS AT YOUR SERVICE

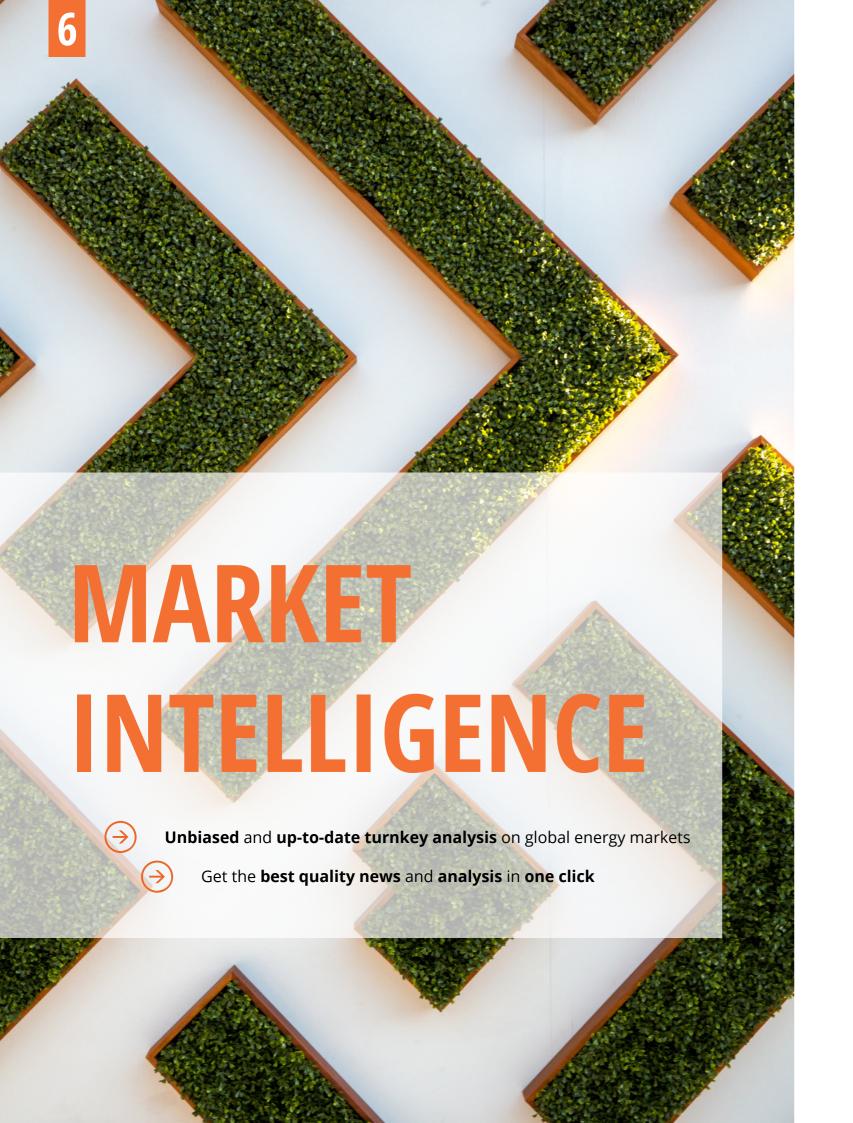
⇒ Monitor & simula

- ⇒ Shape your energy & climate policies
- ⇒ Monitor & simulate COP pledges

GOVERNMENT BODIES

SUSTAINABLE FINANCE

- ⇒ Sectoral decarbonisation potential
- ⇒ Energy asset & players ranking



- Enter in a country's energy markets and infrastructure projects in just a few clicks
 - Visualise data with insightful graphs and tables in your own custom analyses
 - Take advantage of sound analysis conducted by energy experts
 - Create custom reports

ENERGY COUNTRY REPORTS

- 110+ up-to-date country reports on the local energy market
- O insight into a given country's market structure and organisation, regulatory bodies, and actors' presence
- O overview of supply, demand, prices, and taxes with key figures
- O latest local energy news
- O .pdf / .xls

European Union *****

Online interface



- Save time: one daily email with all relevant news tailored for your needs
 - Convenient delivery: RSS feed & customisable email alerts
 - Look for historic news with our archives dating back to 2008
 - Easy search: get instant answer to your request, even in archives

DAILY NEWS

- O **Global coverage**: 110 countries
- O Fine-tuned selection for **the best relevancy**
- O Latest news from reliable hundreds of sources, selected by our analysts, sorted by topics
- O RSS feed & customisable email alerts by frequency and topic

SOURCES

- O Electricity
- O Gas
- O Oil
- O Coal
- O CO₂ emissions
- O Renewables and more

TOPICS

- O Policies & regulations
- O Taxes
- O Prices
- Demand & forecasts
- O Contracts
- O Company news
- O Infrastructure and more

Key Energy Intelligence MY ALERTS | MY ARCHIVES | MY SAVED SEARCHES | SUPPORT | TERMS OF USE GOLVIGNITE | FLECTRICITY | CO2 FMISSIONS

OIL GAS	COAL/LIGNITE	ELECTRICITY	CO2 EMISSIONS		
city					
Full text search 📵	Date between 🚯		And		
Zones & Countries 📵	Energies & CO2 📵	Topics 📵			
Choose some options	Electricity ×	Choose some	options	Q Search	✓ Save current search
7	OIL GAS City Full text search (1) Cones & Countries (1)	OIL GAS COAL/LIGNITE Lity Full text search Date between Cones & Countries Energies & CO2 Energies En	OIL GAS COAL/LIGNITE ELECTRICITY Full text search 19 Date between 19 Cones & Countries 10 Energies & CO2 10 Topics 10	OIL GAS COAL/LIGNITE ELECTRICITY CO2 EMISSIONS Tity Full text search Date between And Cones & Countries Energies & CO2 Topics Topics	OIL GAS COAL/LIGNITE ELECTRICITY CO2 EMISSIONS Tity Full text search Date between And Cones & Countries Energies & CO2 Topics Topics

- Save time: receive the latest and most relevant insights about decarbonisation, clean and efficient technologies, and policy evolution
 - Stay updated on your market, your competitors' strategies, and the latest innovations worldwide
 - Identify the most active companies and providers in each region
 - Benefit from analytic report summaries

WEEKLY NEWS

- Global coverage
- O A selection of **key information** on the main topics + optional topics if requested
- Various categories on each technology: strategy, policy, project, technology, energy...
- O Latest news from reliable hundreds of sources, selected by our analysts, sorted by topics and categories

MAIN TOPICS

- O Sectorial decarbonisation
- O Technology/market trends
- O Policy & Regulatory
- O Tenders
- O M&A
- O Projects

TECHNOLOGIES

- O Renewables
- O Storage (LDES, BESS)
- O Hydrogen
- O Geothermal
- O Biomass, biogas
- O Offshore wind
- O and more.

Weekly emai



GAS VECTOR

GET H2 Nukleus: Authorities approve construction and operation of large electrolyser plant in Lingen

The local relevant authority in Oldenburg (Germany) has granted permission for the construction and operation of the first two 100 MW electrolysers on the site of the RWE gas-fired power plant in Lingen to the operating company "Nukleus Green H2", a

Search tool



- (>) Quickly perform your analysis, presentations and research within a single source
 - Find all the data for evolution follow-up: from 1990 to last year without rupture
 - Intuitive interface with interactive maps and multiple data export formats
 - Widest WW coverage: multi-energies in 186 countries

GLOBAL DATA

- O 400+ reliable and exclusive sources
- O Customised graphs or maps
- O Embedded calculator & converter
- O Query savings
- O Country snapshot
- O Export in .pdf, .xlsx, .csv

TOPICS

- O All energy sources
- O Supply
- O Demand
- O Import / export
- O Prices
- O Indicators
- O Emissions & balances
- O Macro-economic

Query example



- Get monthly updates for all energies on detailed data series
 - Accurate monitoring of prices, economic indicators, and balances
 - Intuitive interface with interactive maps and multiple data export formats
 - Facilitate the feeding of your data management system and forecasting models

KEY ENERGY MARKETS

- O Global coverage:
- ⇒ 40+ OECD & non-OECD countries
- ⇒ detailed energy data on states/provinces for US & China
- ⇒ EU27
- O Up to 300 series/countries
- O Premium statistical sources
- O Export in .csv

TOPICS

- O All energy sources
- O Production
- O Imports
- O Exports
- O Consumption
- O Prices
- O Indicators

Query example



- Benchmark countries on energy consumption, emissions, and energy intensity markets
 - Detailed breakdown by branch, sector, and end-use
 - Exclusive energy efficiency indicators
 - Demand drivers for each sector

EU & GLOBAL DATA

- O Unique database thanks to exclusive sources
- O Regular updates
- O Consistent data with no time rupture
- O 2 databases:
 - ⇒ 27 EU countries + Serbia + Switzerland
 - ⇒ 21 non-EU countries + EU aggregate
- O Query savings
- O Export in .xlsx, .csv

TOPICS

- O Macro
- O Industry
- O Transport
- O Residential
- O Services & Agriculture

Query example



- Continuously updated information on WW power generation assets development
 - Benchmark power mix evolution, including RES penetration, with five-year forecasts
 - Overage of 85% of the global power capacity
 - Analysis of dynamics for power generation capacity and investment by country, by company, and by technology

KEY ENERGY MARKETS

- O Global coverage: 127 countries
- O Country dashboard
- O Company dashboard
- O Plant dashboard & status
- O Power plant analytic
- O Exclusive performance indicators
- O Export in .xlsx

TOPICS

- O All energy plants characteristics
- O Renewable energies
- O Power mix
- O Project planning, status, and financing
- O Energy storage
- O CO₂ emissions

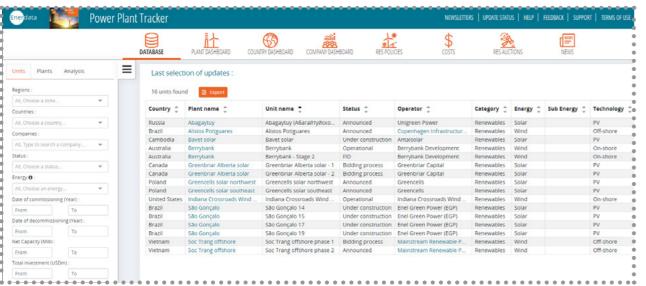
Power CAPEX and Renewables LCOE

Weigh investment decisions leveraging thousands of data points and meaningful averages

Renewable Energies Auctions Monitor

The most in-depth RES auctions database with worldwide coverage

DATABASE SAMPLE



- Find all key hydrogen manufacturers with their activities, technologies, and markets
 - To prospect, build your research or benchmark your competitors on H₂ value chain, rely on our knowledge and network by using our insightful database
 - Access the missing information on H₂ emerging technologies

GLOBAL DATA

- O Unique database build from meticulous research and wide knowledge of H₂ landscape
- O Regular updates
- O WW coverage: 1,000 companies in 40 countries
- O Detailed information in each company: ID sheet, technologies, systems, components and more
- O Export in .xlsx

TECHNOLOGIES

- O Fuel cell
- O Electrolyser
- O Storage
- O Hydrogen fuelling station

OUERY EXAMPLE





- Plan your energy business. Simulate energy policies.
 - Get consumption projections to 2050, drilling down to end uses and industrial branches.
 - All-in-one solution embedding a model, calibrated scenarios and complete input data
 - Check your assumptions by adjusting our drivers

UNIQUE SOLUTION

- O Energy demand forecasts by country up to 2050 with one-year steps
- O By sector and end-use details:
- ⇒ transport, industry, residential, services
- ⇒ passenger, EV, freight, cooking, hot water, air conditioning, public lighting and more.
- O Sensitivity analysis feature
- O Proven & recognised MEDEE model: EnerMED
- O Export in .xlsx
- O Options:
- ⇒ .csv monthly delivery
- ⇒ custom API development

TOPICS

- O Forecast on energy demand of oil, gas, coal and electricity
- O Indicators
- O Socio-economics
- O Specific consumption

OUTPUT DRILLING DOWN TO END USES

MODELLING OPTIONS Number of vehicles · Production of energy By end-use intensive industries · By vehicle (cars, bus...) GDP, population, value added, Building stock By zone energy prices, productivity .. Fuel efficiencies, mileage, new equipment performance... OUTPUTS Hotels, cafes, restaurants End-use Wholesale & retail trade Space heating Private and public offices Manufacturing industries Water heating nicals, metals, minerals, wood, pape Cooking food & beverages, textile, vehicle Rail Air conditioning Electrical appliances/Lightin

18

- Base your strategic plans on reliable energy projections: demand, prices, generation
 - Assess the evolution and drivers of energy markets worldwide
 - Calculate the different levels of emissions reductions that can be reached with different carbon price levels
 - Shape GHG mitigation policies, set targets, evaluate future CO₂ emission credits, prices, and volumes

GLOBAL FORECASTS

- O WW coverage: 65+ countries & aggregates
- O Historical data from 2000 to 2019, projections to 2050
- O By energy source & sector
- O Country & regional levels
- O Proven & recognised modelling methodology: POLES model
- O Export in .csv

3 robust scenarios





NDCs



C

- O Energy demand
- O Electricity generation
- O Prices
- O GHG emissions
- O Consumption
- O Prices
- O Energy transition indicators

SERIES

O RES evolution

Marginal Abatement Cost
Curves - MACC

Emissions reduction potentials and costs across sectors up to 2050

Wedges

Scenario comparisons through a breakdown of the levers reducing emissions



- Estimate your short-, mid- and long-term returns on investments
 - Get hourly granularity of the wholesale prices up to 2050
 - Unique optimisation model to see the big picture and avoid «Winner-takes-it-all» effect
 - 360° approach of EU energy markets

DAY-AHEAD WHOLESALE PRICES

- O EU prices off-the-shelf, others on-demand
- O Average hourly prices up to 2050
- O Annual prices up to 2028
- O RES capture prices, and more
- O Export in .xlsx

3 robust scenarios







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METHODOLOGY

- O Use of LCOEs and variable costs
- O Use of non-economic parameters
- O Consideration of technology classes with their technical, economic, and environmental parameters

EXAMPLE OF AVERAGE HOURLY PRICE/YEAR FOR ONE COUNTRY

